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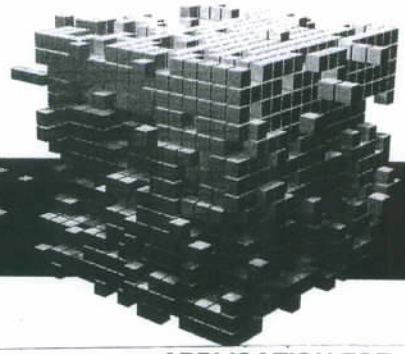

Marks & Associates
mortgages investments

www.mamb.ca

APPLICATION FOR A MORTGAGE LOAN

PERSONAL INFORMATION

APPLICANT (FULL NAME):	DATE OF BIRTH: (MM/DD/YY)	SOCIAL INSURANCE N0.
CO-APPLICANT:	DATE OF BIRTH: (MM/DD/YY)	SOCIAL INSURANCE NO.

APPLICANT'S PRESENT ADDRESS;	STREET:	CITY:	POSTAL CODE:	HOW LONG?
CO-APPLICANT'S ADDRESS OR	STREET:	CITY:	POSTAL CODE:	HOW LONG?
PREVIOUS ADDRESS, IF LESS THAN 3 YEARS AT CURRENT:	STREET:	CITY:	POSTAL CODE:	HOW LONG?

TELEPHONE NUMBER (HOME):	TELEPHONE NUMBER (WORK):	MARITAL STATUS:	DEPENDANTS:	E-MAIL ADDRESS:

EMPLOYMENT INFORMATION

APPLICANT'S PRESENT EMPLOYER AND ADDRESS	OCCUPATION:	HOW LONG?	GROSS ANNUAL INCOME: $
APPLICANT'S PREVIOUS EMPLOYER AND ADDRESS	OCCUPATION:	HOW LONG?	GROSS ANNUAL INCOME: $
CO-APPLICANT'S PRESENT EMPLOYER AND ADDRESS:	OCCUPATION:	HOW LONG?	GROSS ANNUAL INCOME: $
CO-APPLICANT'S PREVIOUS EMPLOYER AND ADDRESS:	OCCUPATION:	HOW LONG?	GROSS ANNUAL INCOME: $
OTHER INCOME AND SOURCE: (Part-Time Job, Rental Income, Child and/or Spousal Support)		HOW LONG?	GROSS ANNUAL INCOME: $

FINANCIAL STATEMENT:

ASSETS	VALUE	LIABILITIES	MONTHLY PMT.	BALANCE	PAY OFF?
BANK ACCOUNTS	$	BANK LOAN:	$	$	
DEPOSIT		CREDIT UNION LOAN:			
RRSP'S		FINANCE CO. LOAN:			
BONDS (MARKET)		CREDIT CARDS:			
STOCKS (MARKET)					
REAL ESTATE (MARKET)		MORTGAGE:			
OTHER REAL ESTATE		(Name of Lender)			
PERSONAL EFFECTS (FURN., ETC.)		AUTO LEASE:			
AUTO:					
OTHER:		CHILD / SPOUSAL SUPPORT:			
TOTAL ASSETS:	$	**TOTAL LIABILITIES:**	$	$	

DATED AT _____ THIS _____ DAY OF _____ 200____.

APPLICANT'S SIGNATURE: X _____ CO-APPLICANT'S SIGNATURE: _____